

Date: April 18, 2024

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001
Scrip Code: Equity- 532900
NCDs and CPs - *

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051
SCRIP SYMBOL: PAISALO

Sub: Certificate on utilization of Commercial Paper (CP) proceeds and adherence to the other listing conditions for the quarter ended 31st March 2024

Dear Sir/Madam,

Pursuant to Clause 10 of Chapter XVII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 updated as on April 13, 2022, we hereby confirm that the company has issued following Listed Commercial Paper during the quarter ended March 31, 2024.

ISIN	Disbursement Date	Maturity Date	Maturity Amount (INR in crores)	Name of Stock Exchange
INE420C14060	January 30,2024	April 30, 2024	30.00	BSE
INE420C14078	February 12,2024	May 13, 2024	30.00	BSE

Further, in consonance with the commercial paper issued, we hereby certify that issuance proceeds of the CP issued were fully utilized for the purpose mentioned in the disclosure document.

We further certify that we have adhered to the other listing conditions as specified in the said circular as amended from time to time.

Kindly take the same on record.

Thanking You,

Yours Faithfully

For Paisalo Digital Limited



(Harish Singh)
Chief Financial Officer

***Scrip Code-NCDs-975107, 975202, 975251, 975284, 975329, 975437, 975592 and CPs-726364, 726454**

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

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CIN: L65921DL1992PLC120483

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अर्थ: समाजस्य न्यासः